CAELIS VENTURES PRIVATE LIMITED

PORTFOLIO MANAGEMENT SERVICES

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WHY CAELIS?

HERE ARE THE CUSTOMER'S YACHTS!

ZERO
MANAGEMENT FEES

TEN
INDUSTRY LEADING HURDLE RATE

TWENTY
20% PERFORMANCE FEES
ABOVE THE HURDLE WITH HIGH WATERMARK

*Applicable under the Performance Fee option offered by Caelis.

INTRODUCING

CAELIS VENTURES

Derived from Latin, the name Caelis signifies "of the heavens" or "from the skies," and traces its roots to Caelus, the Roman god of the sky. The name evokes infinite possibility and clarity of vision — values that define everything we aim to build.

OUR VISION

Caelis Ventures Private Limited was incorporated with the vision to become one of the most thoughtful and effective capital allocators in the Indian and Global financial markets — growing into a Multi-Billion Dollar Investment Company that earns the trust and admiration of all our stakeholders. We aim to be limitless in scale and global in vision; governed by integrity and ethical standards; and guided by long-term thinking, staying calm in uncertainty and decisive in opportunity.

OUR OBJECTIVE

To achieve sustainable positive returns over long periods of time while minimizing the risk of a permanent loss of capital. At Caelis, we start top-down by understanding the macro-economic environment globally, and couple it with bottom-up stock picking — giving us a holistic view for long-term ownership in great businesses.

"THE BIG MONEY IS NOT IN BUYING OR SELLING, BUT IN WAITING."

— CHARLIE MUNGER

MANAGING DIRECTOR & CEO



Navdeep Singh Pundhir

Managing Director & CEO

Navdeep Singh Pundhir is the Managing Director & CEO of Caelis Ventures Private Limited. He holds a B.Tech in Chemical Engineering from the prestigious NIT Trichy and went on to join the Reserve Bank of India (RBI) as Manager in 2016 at the age of 24. After serving for close to nine years as a central banker, he chose to step away from a secure and prestigious public service career at the age of 32 to pursue his passion of investing. He founded Caelis Ventures in July, 2025 to embark upon his journey of professional investing.

LEADERSHIP

PRESIDENT & COO



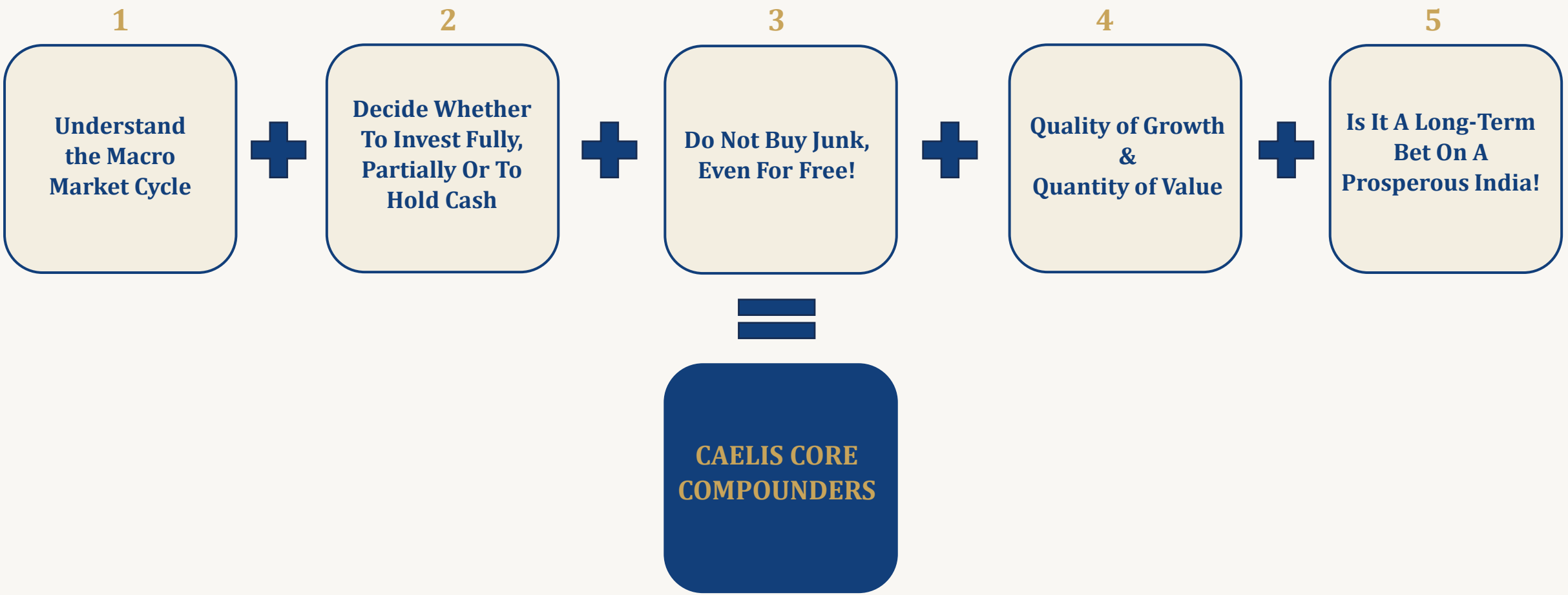
Dilip Goyal

President & COO

Dilip Goyal, CA, is a capital markets veteran with over 27 years of experience across Portfolio Management, Stock Broking, and AIF operations. He had previously served at senior level with Dalal & Broacha Stock Broking, Asit C. Mehta Investment Intermediaries., Systematix Shares & Stocks and Apex Fingrow group (GIFT City). He serves as President & COO of Caelis Ventures, overseeing complete operations and strategic initiatives.

INVESTMENT FRAMEWORK

We believe that the role of a professional investor is to worry about downside as the upside belongs to the markets.



HOW WE ASSESS

ELIMINATE THE BAD TO SCOUT FOR THE GOOD

UNDERSTAND THE MARKET CYCLE

- Invest In India By Understanding The World.
- We Start Top Down By Analyzing Global Macros - Interest Rates, Bond Yields, Economic Growth, Geopolitics & Everything Which Impacts The Markets.

EQUITY + CASH = 100%

- As A Long Only Equity Fund, Our Portfolio Can Either Be Equity, Cash Or A Combination Of Both. Thus, Based On Our Understanding Of Market Cycles, We Try To Buy When The Valuations Favor Us And Not When The FOMO Overpowers Our Senses.

DO NOT BUY JUNK, EVEN FOR FREE!

- We Do Not Invest In Companies Which Have Known Corporate Governance Issues, Low Quality Of Operations, Weak Balance Sheets Or Fancy Accounting.

QUALITY OF GROWTH & QUANTITY OF VALUE

- We Aim To Buy High-quality Companies At Reasonable Valuations To Avoid Potential Risk Of Both Time And Price Wise Correction.
- It Is Neither A Compulsion To Own Cigarette-butts Nor To Chase Quality At Any Price But Rather A Calculated Bet To Generate Sustainable Absolute Positive Returns.

IS IT A LONG TERM BET ON A PROSPEROUS INDIA!

- We Are Incredibly Bullish On The India Story And Thus, Unless A Company Is On The Right Side Of Its Growth Journey, We Will Not Invest In It.

"Buy when there is blood in the streets, even if the blood is your own!"
— BARON ROTHSCHILD

HOW WE EXECUTE

CAELIS CORE COMPOUNDERS

ACTIVELY INACTIVE!

- We are Actively involved in constant evaluation of the market situation while remaining very Inactive in Buying and Selling. This reduces unnecessary churn, tax and brokerage cost.
- We use everything - quantitative assessment, qualitative judgement, technical analysis, and read about macroeconomic scenario and geopolitical situations to make informed decisions.
- The portfolio will generally comprise of 10-15 companies with a reasonable cash position which may be utilized on days of panic and uncertainty.
- The objective is to generate long-term sustainable positive returns and not just beat the benchmark.

"The trick in investing is just to sit there and watch pitch after pitch go by and wait for the one right in your sweet spot."

— WARREN BUFFET

OUR PEOPLE

TEAM PROFILE



Navdeep Singh Pundhir
Founder
Experience: 10+ years
Role: MD & CEO



Dilip Goyal
President & COO
Experience: 27+ years
Role: Principal Officer



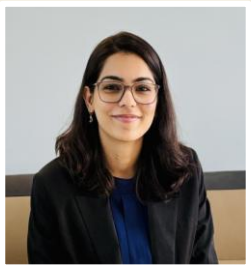
Aayushi Singh
Co-Founder & Director
Experience: 2+ years
Role: Governance & Branding



Kushagra Pal
Vice President
Experience: 5+ years
Role: Operations & Sales



Prem Prakash Saini
Senior Associate
Experience: 5+ years
Role: Dealer & Back Office



Bhavika Chhatani
Associate
Experience: 3+ years
Role: Research & Compliance

TERMS

CAELIS CORE COMPOUNDERS — ALL CAP APPROACH

INVESTMENT APPROACH FEATURES

Investment Approach	Caelis Core Compounders – All Cap Approach
Minimum Investment	₹50 lacs
Benchmark	BSE 500 TRI
Custody	ICICI Bank Limited

FEE STRUCTURE

Fee Type*	Zero-Ten-Twenty	Fixed Management Fees
Management / Variable Fees	Management fees: 0% Performance Fee: 20% with a 10% hurdle rate	1.5% p.a. of AUM
Exit Load	0–12 months: 2% | 12–24 months: 1.5% | 24–36 months: 0.5% | Post 36 months: Nil	

**Operating Expenses: subject to a cap of 0.50% p.a. of AUM, or as may be provided under SEBI Regulations. Brokerage Expenses: at actuals.*

STATUTORY DISCLOSURE

About Us

Caelis Ventures Private Limited, a company registered under the Companies Act, 2013, bearing CIN: U64990RJ2025PTC104715 ("Caelis") is registered as a Portfolio Manager with the SEBI under SEBI (Portfolio Managers) Regulations, 2020 and circulars and guidelines issued thereunder from time to time, vide **SEBI registration no.: INP000010362** dated October 19, 2026.

Principal Officer and Compliance Officer Details:

Principal Officer: Mr. Dilip Goyal | +91 141-6780675 / +91 141-2992014
Compliance Officer: Mr. Navdeep Singh Pundhir | +91 141-6780675 / +91 141-2992014

Redressal of Client Grievances:

Investors are entitled to seek clarification on any queries relating to their investments and may also lodge complaints regarding the services rendered by the Portfolio Manager. Such queries or complaints may be raised in writing, verbally, or telephonically, through any of the following channels:
Email: compliance@caelisventures.in, or investorservices@caelisventures.in
Phone: +91 141-6780675 | +91 141-2992014

Registered/Corporate Office:

Registered Office: 51, Mahatma Gandhi Nagar, Ajmer Road, Jaipur-302019
Corporate Office: C-9/23, First Floor, Chitrakoot Scheme, Ajmer Road, Jaipur -302021

Disclosure Document

For further necessary information about the Company, please refer to the disclosure document.

Disclaimer

Investments under Portfolio Management Services are subject to market risks, and there is no assurance or guarantee that the investment objectives of any portfolio will be achieved. The past performance of the Portfolio Manager is not necessarily indicative of its future performance, and portfolio values may fluctuate with market conditions. Investors are advised to read the Disclosure Document and the Portfolio Management Agreement carefully and to obtain independent professional advice on the legal, tax and financial implications before investing.

CONTACT US:

CAELIS VENTURES PRIVATE LIMITED

CORPORATE OFFICE: C-9/23, First Floor, Chitrakoot Scheme, Ajmer Road, Jaipur – 302021

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